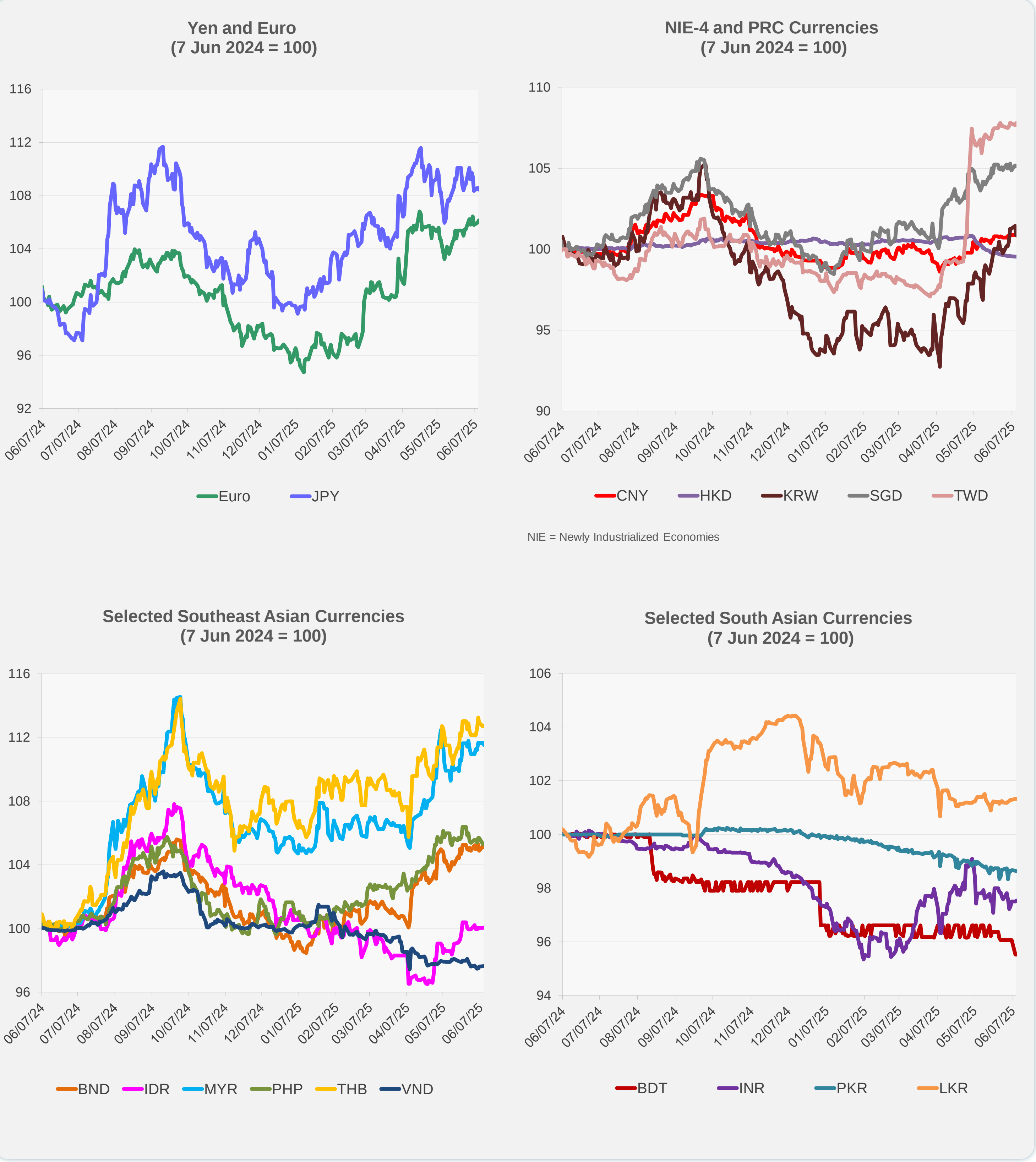
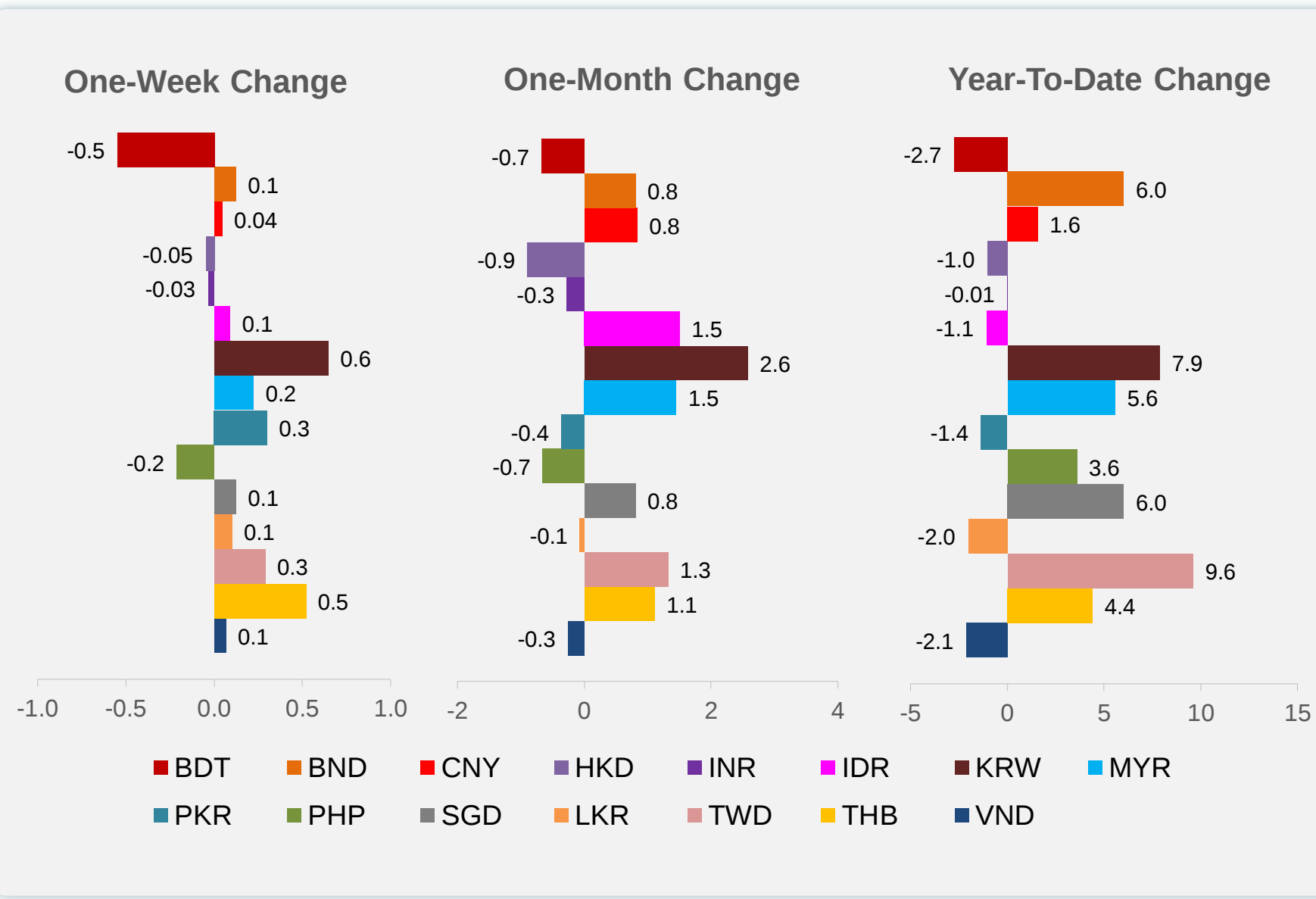
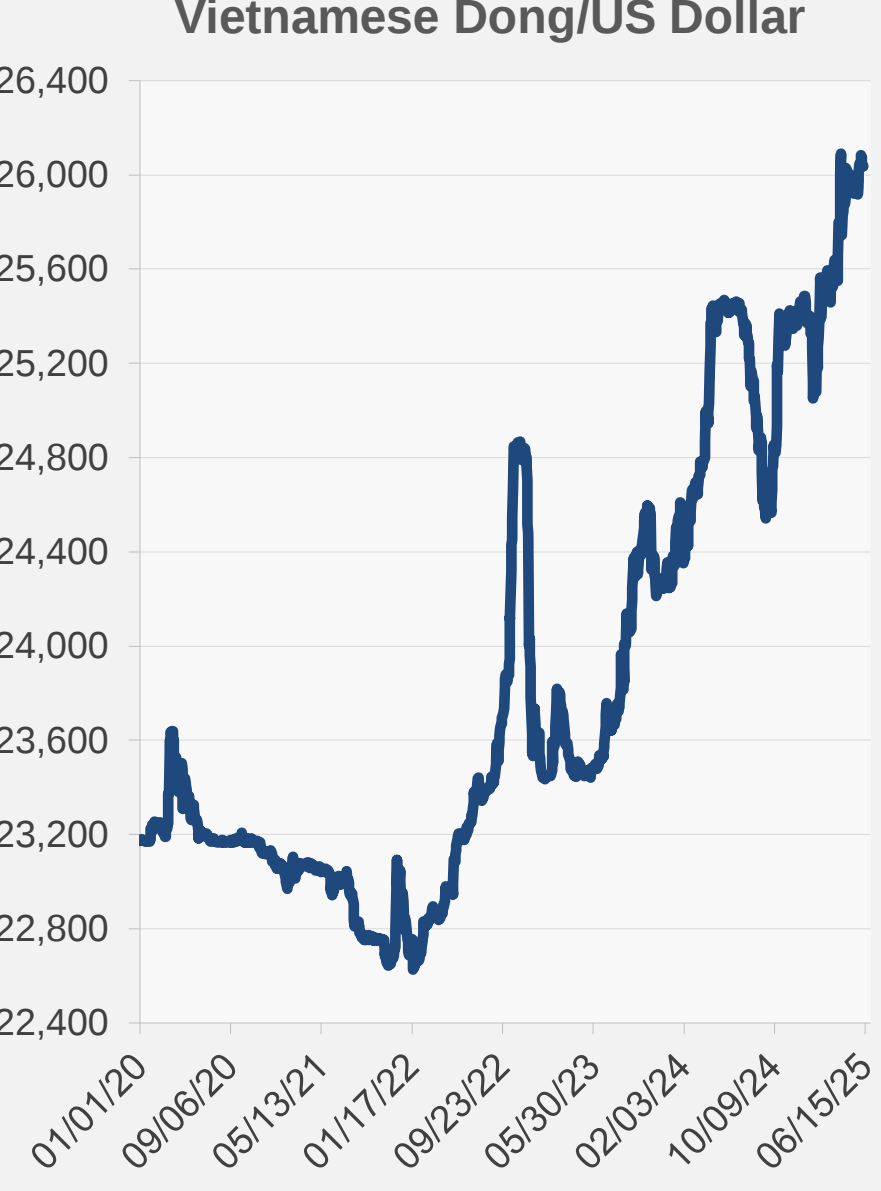
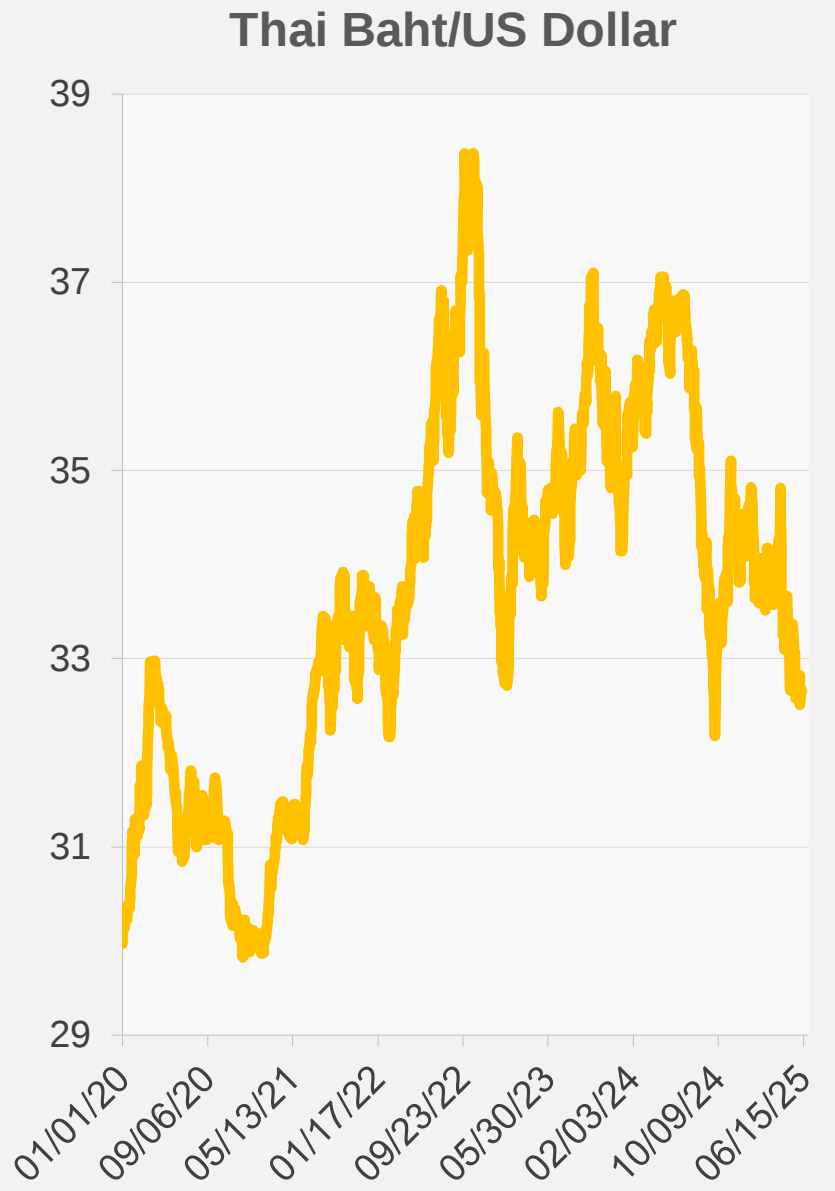
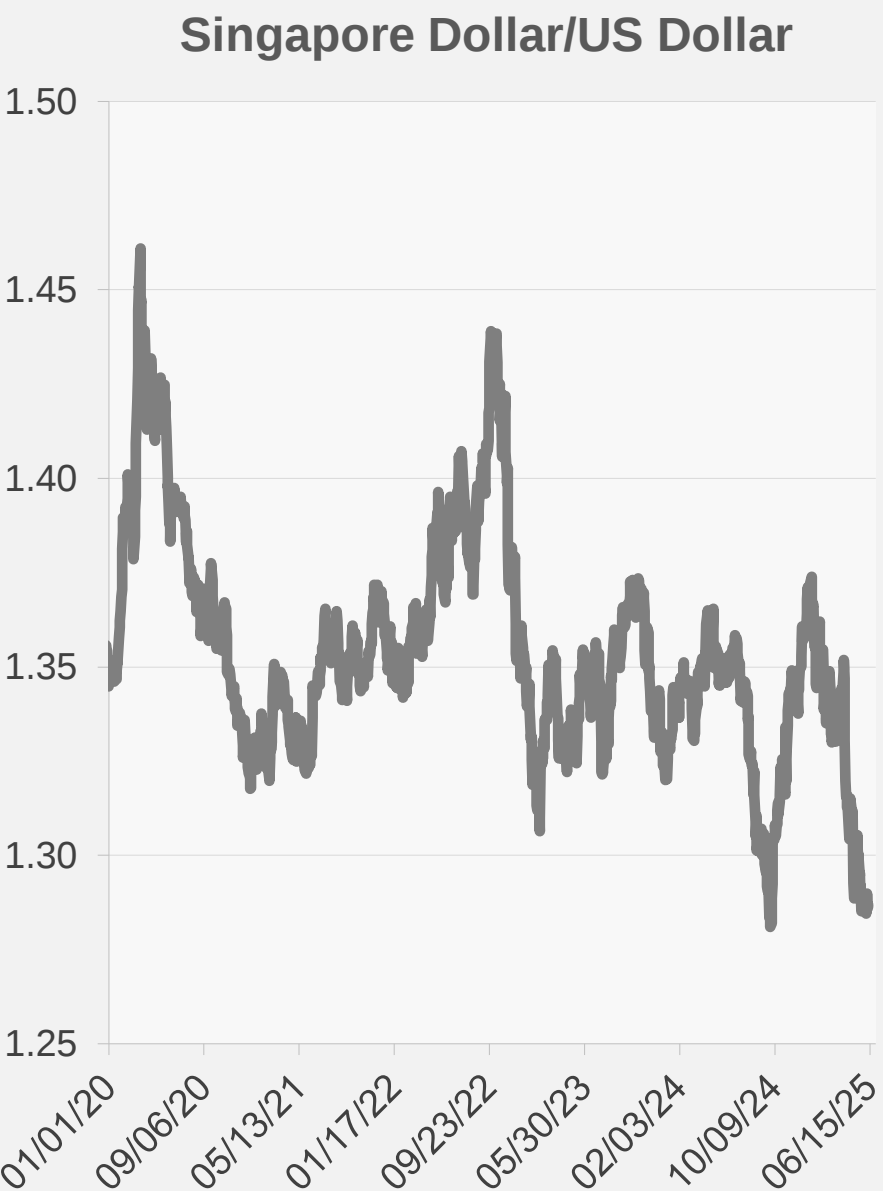
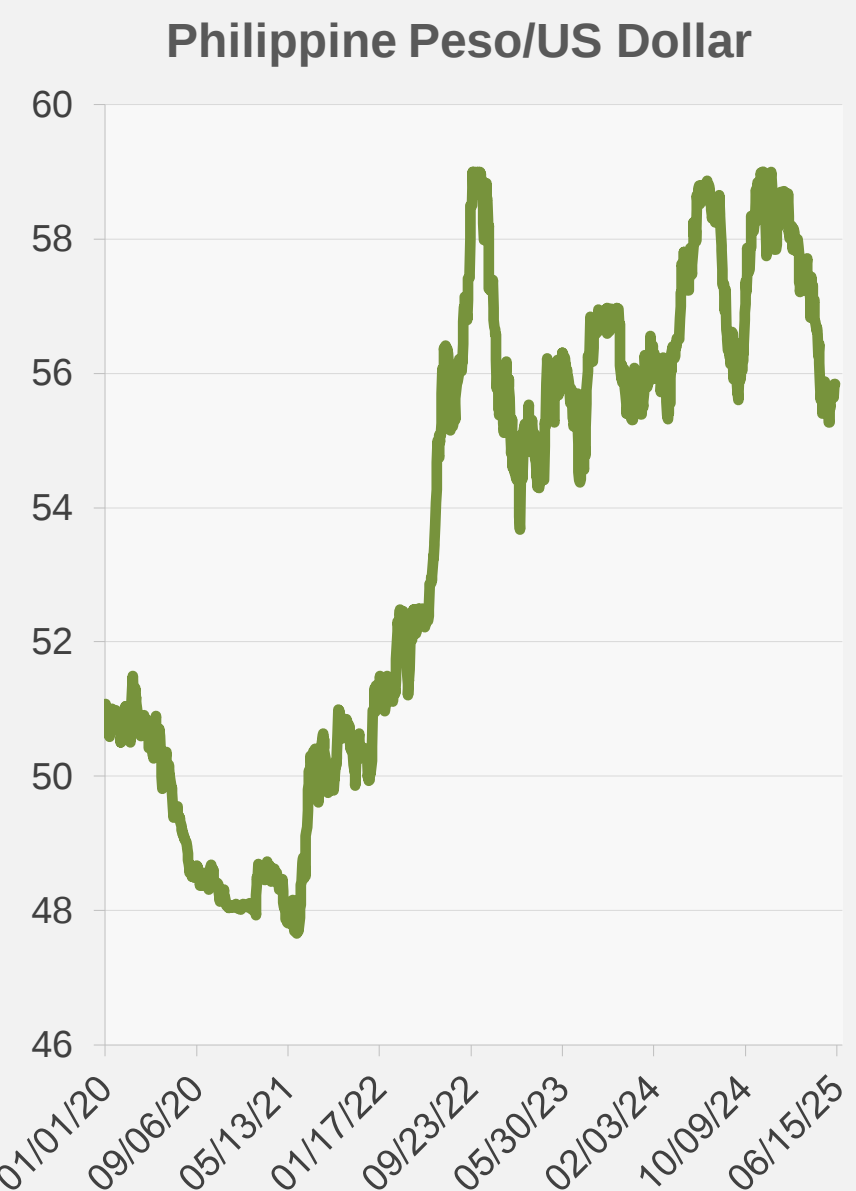
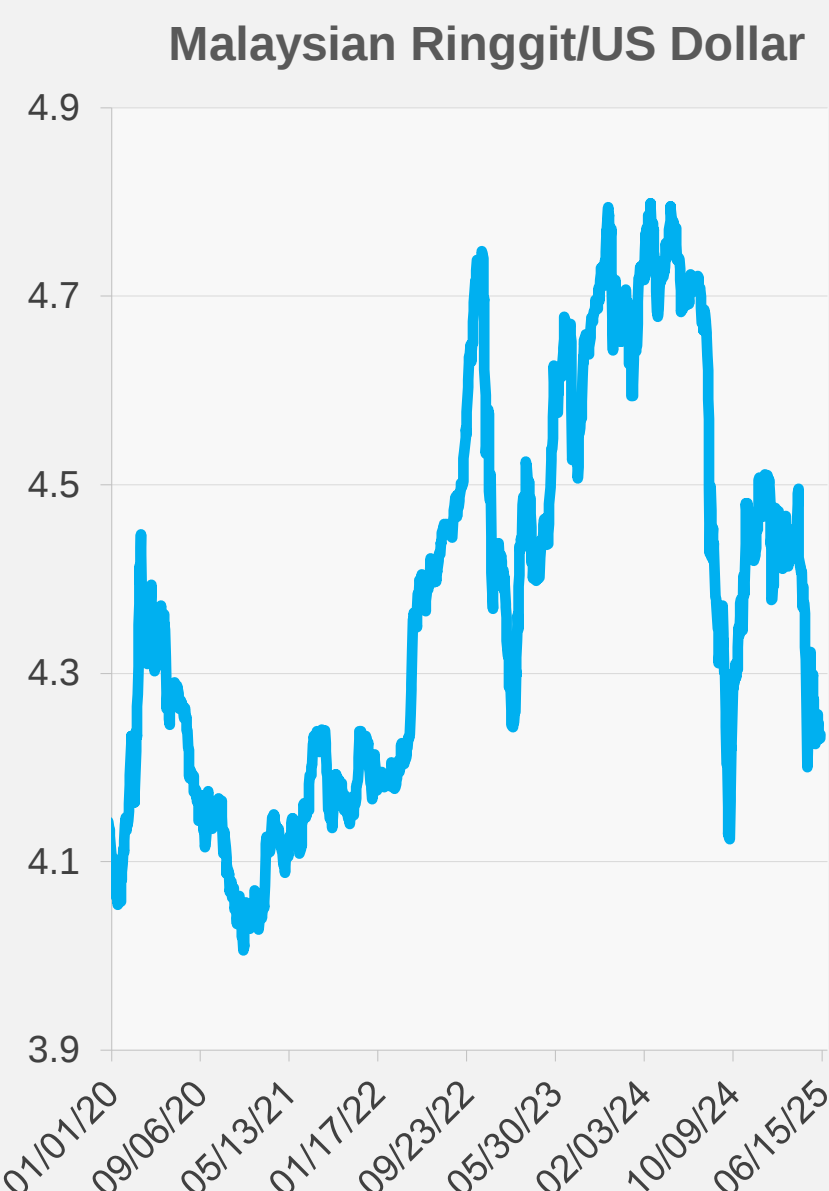
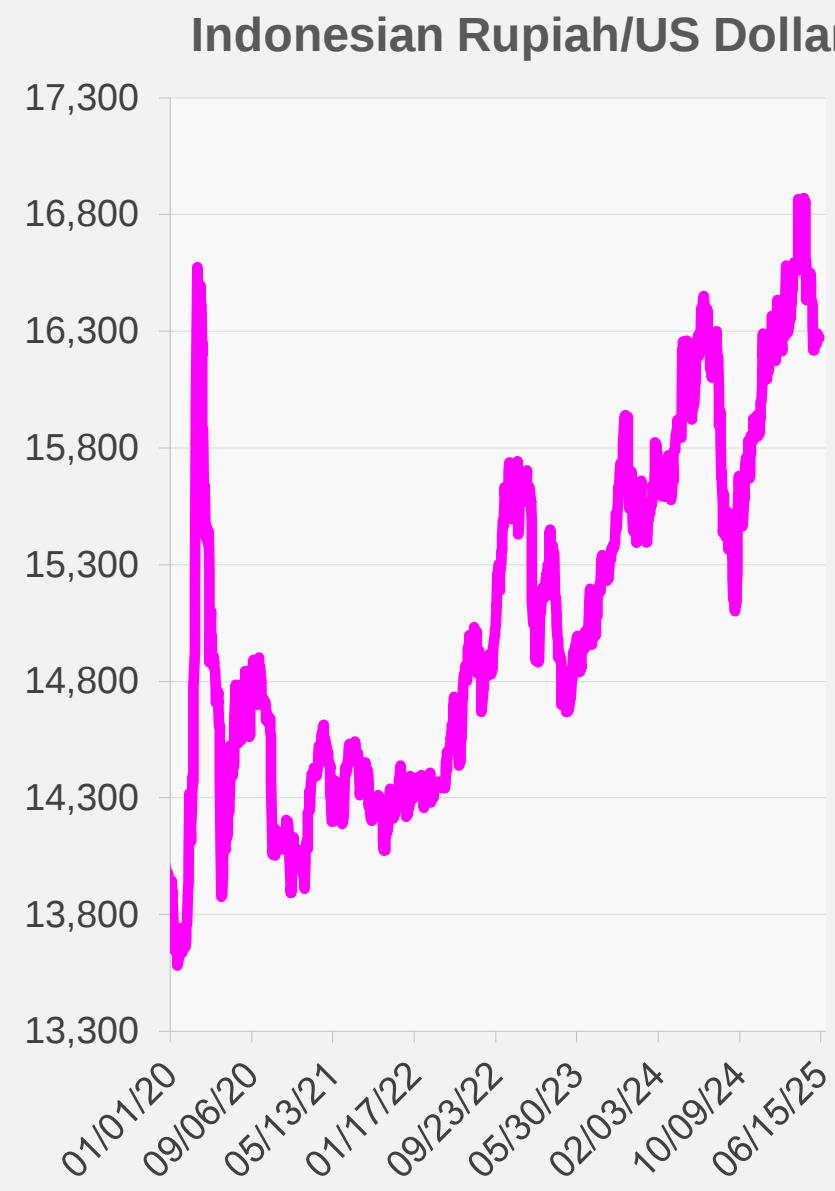
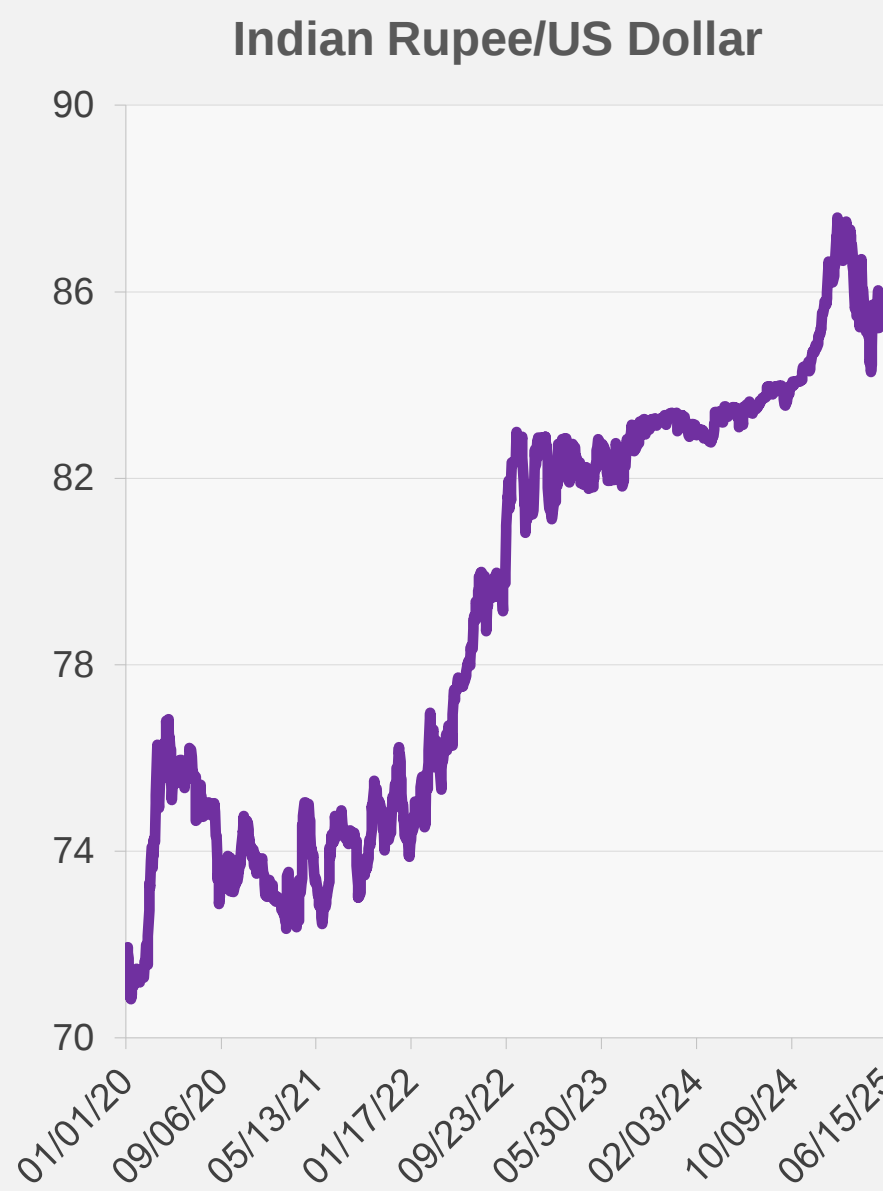
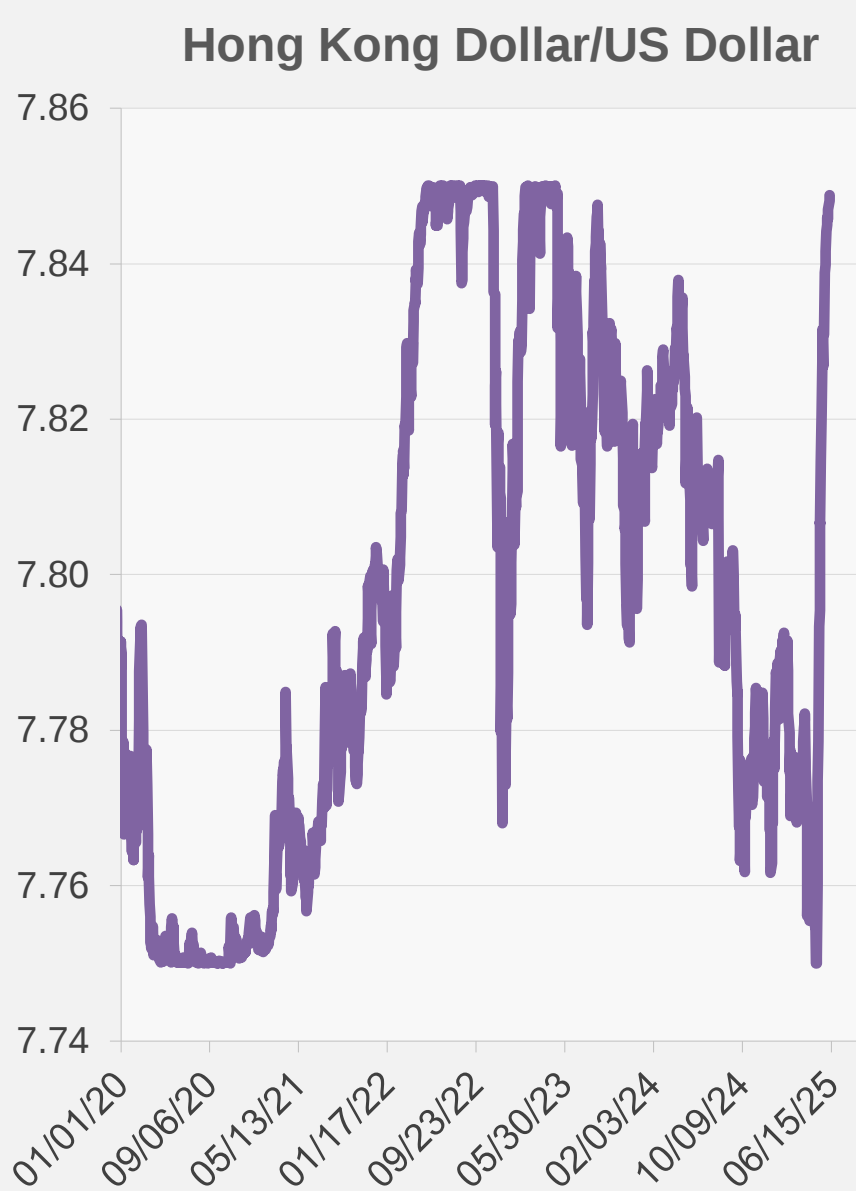
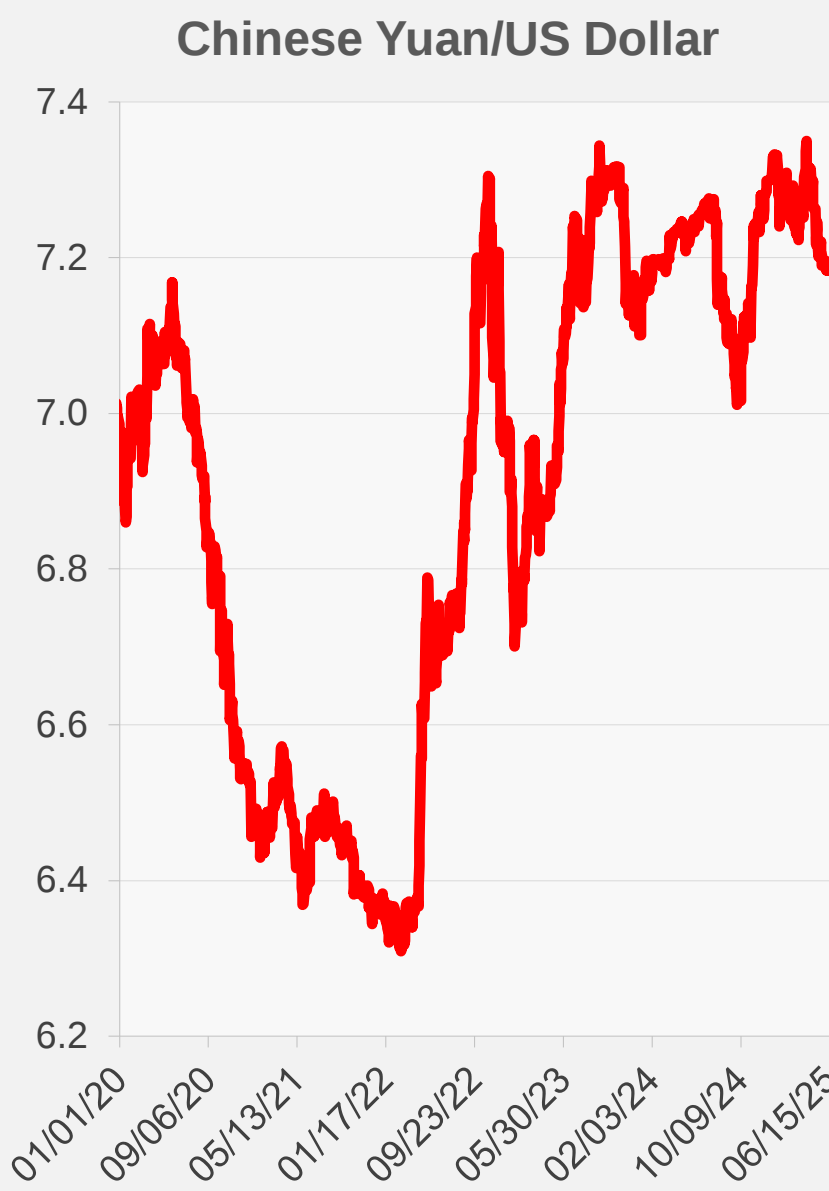


|                              | Latest Closing | % change from<br>Previous Day | % change from<br>01-Jan-25 |
|------------------------------|----------------|-------------------------------|----------------------------|
| Euro                         | 0.88           | 0.15                          | 10.34                      |
| Japanese yen (JPY)           | 144.82         | -0.14                         | 8.52                       |
| Bangladeshi taka (BDT)       | 122.88         | 0.00                          | -2.75                      |
| Brunei dollar (BND)          | 1.29           | -0.05                         | 6.01                       |
| Chinese yuan (CNY)           | 7.19           | -0.03                         | 1.57                       |
| Hong Kong dollar (HKD)       | 7.85           | -0.01                         | -1.03                      |
| Indian rupee (INR)           | 85.62          | 0.03                          | -0.01                      |
| Indonesian rupiah (IDR)      | 16,270.00      | 0.03                          | -1.08                      |
| Korean won (KRW)             | 1,364.55       | -0.58                         | 7.89                       |
| Malaysian ringgit (MYR)      | 4.24           | -0.12                         | 5.57                       |
| Pakistan rupee (PKR)         | 282.20         | -0.02                         | -1.36                      |
| Philippine peso (PHP)        | 55.84          | -0.01                         | 3.59                       |
| Singapore dollar (SGD)       | 1.29           | -0.05                         | 6.01                       |
| Sri Lanka rupee (LKR)        | 299.05         | 0.00                          | -2.02                      |
| Taipei,China NT dollar (TWD) | 29.91          | 0.13                          | 9.60                       |
| Thai baht (THB)              | 32.66          | 0.04                          | 4.40                       |
| Vietnamese dong (VND)        | 26,037.50      | 0.02                          | -2.12                      |



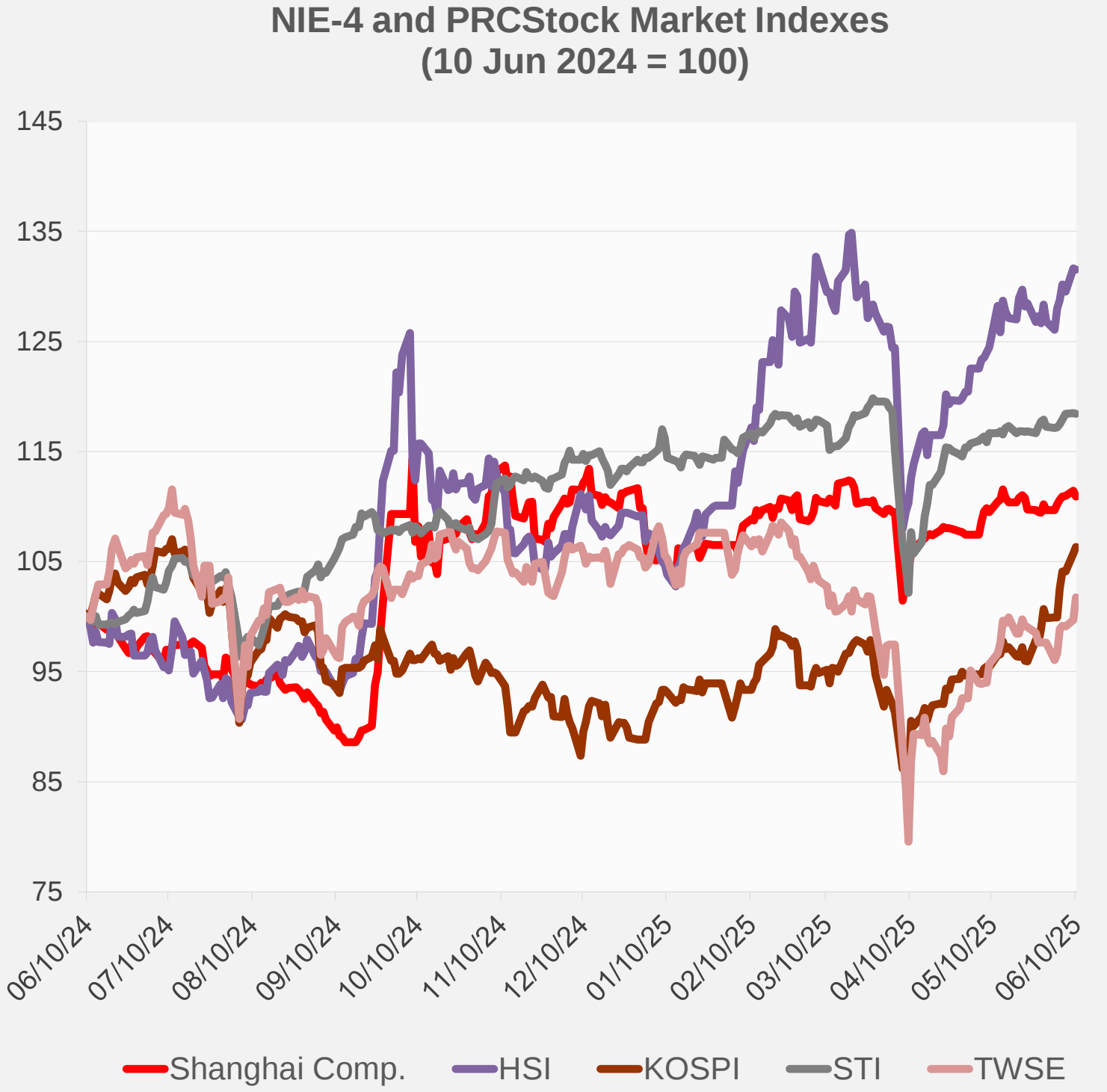
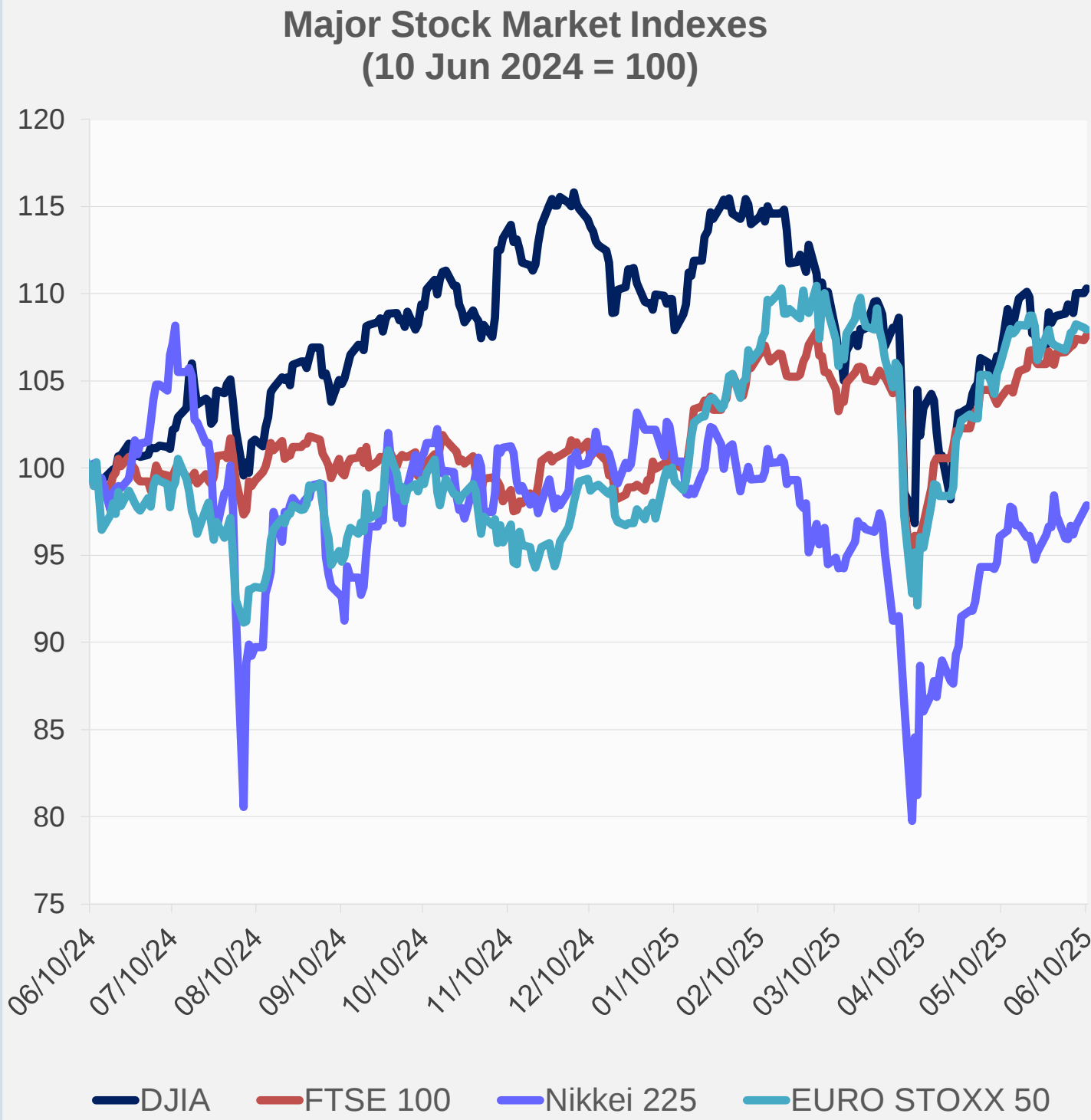
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Haver Analytics.



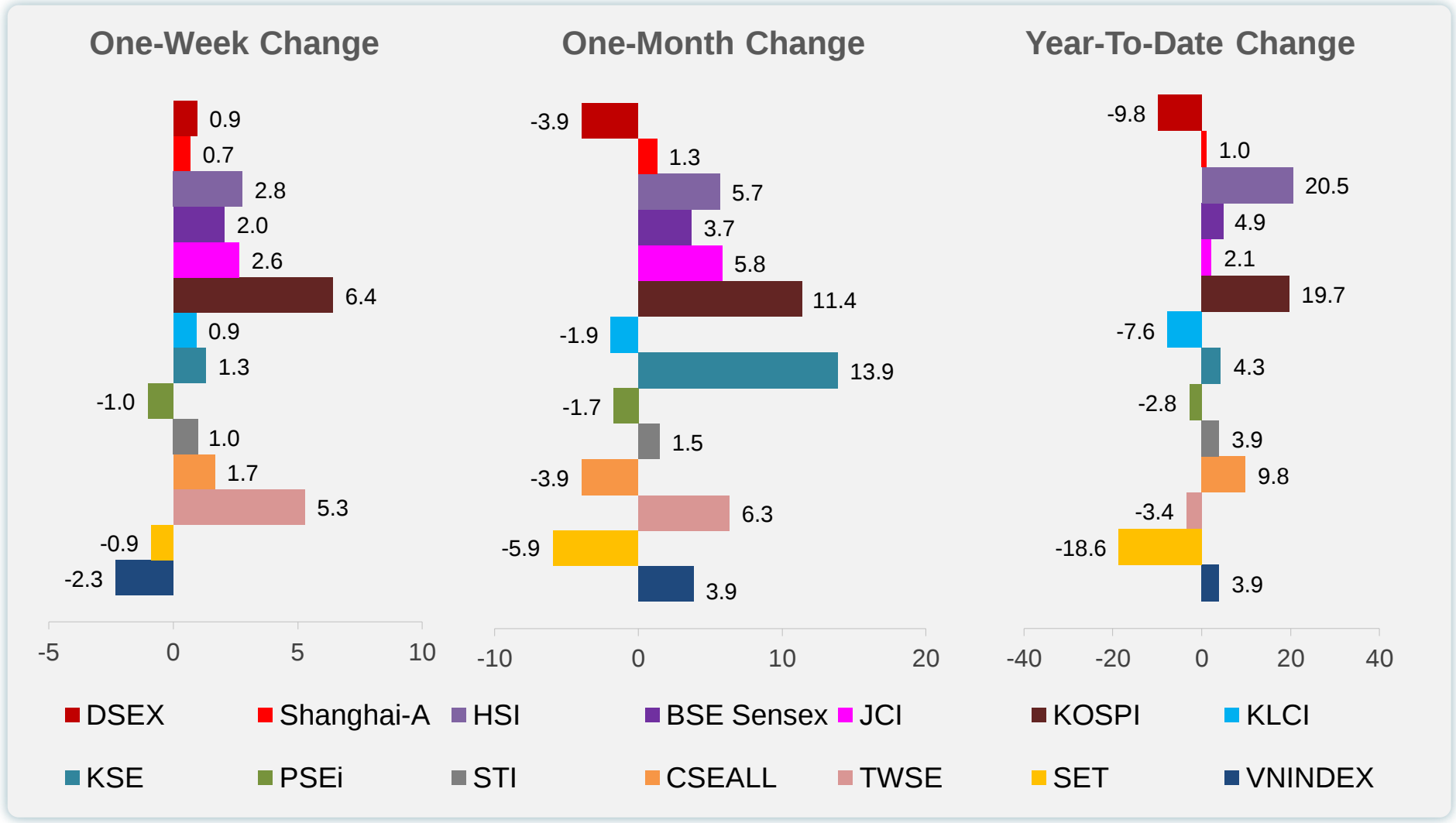
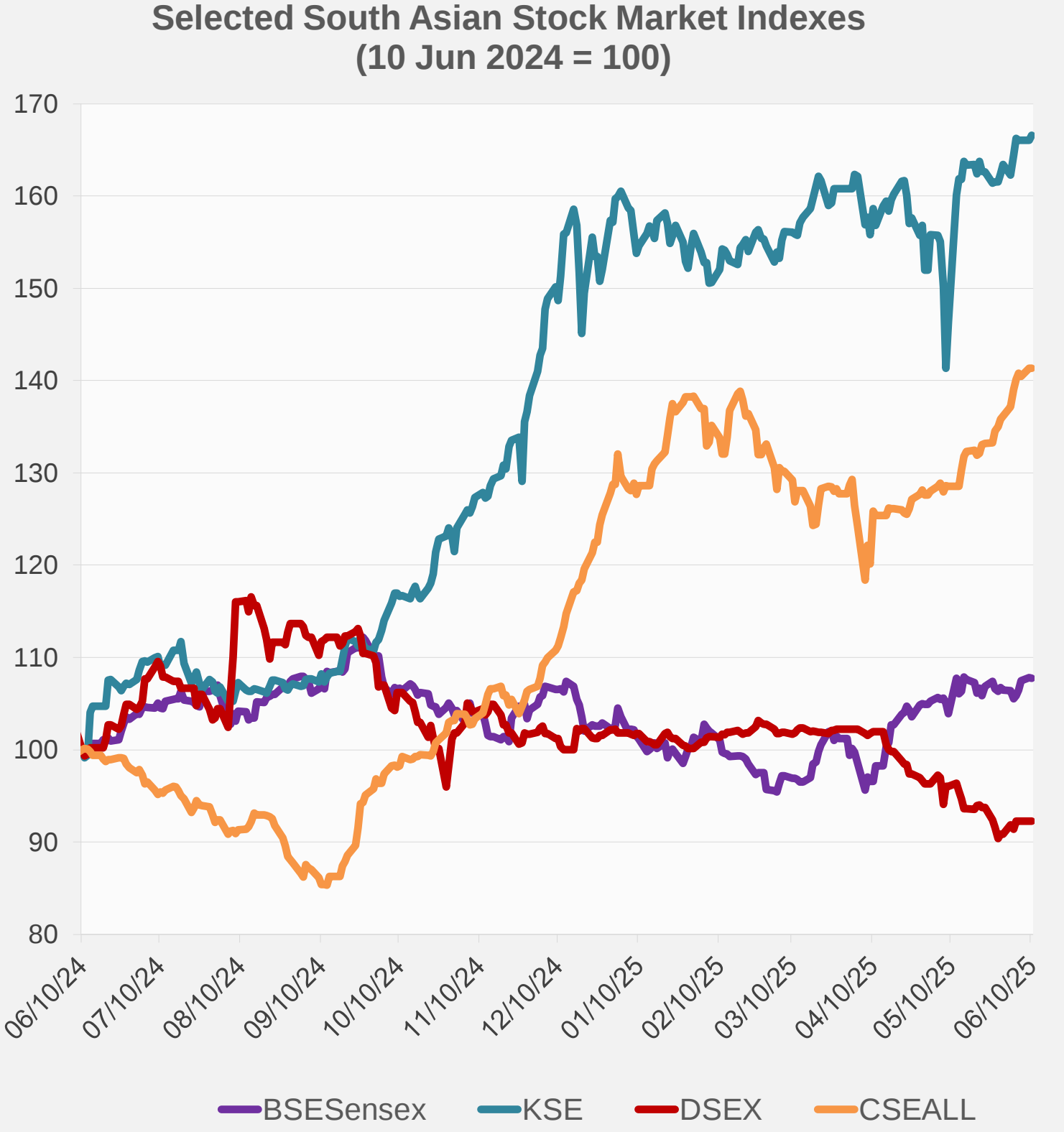
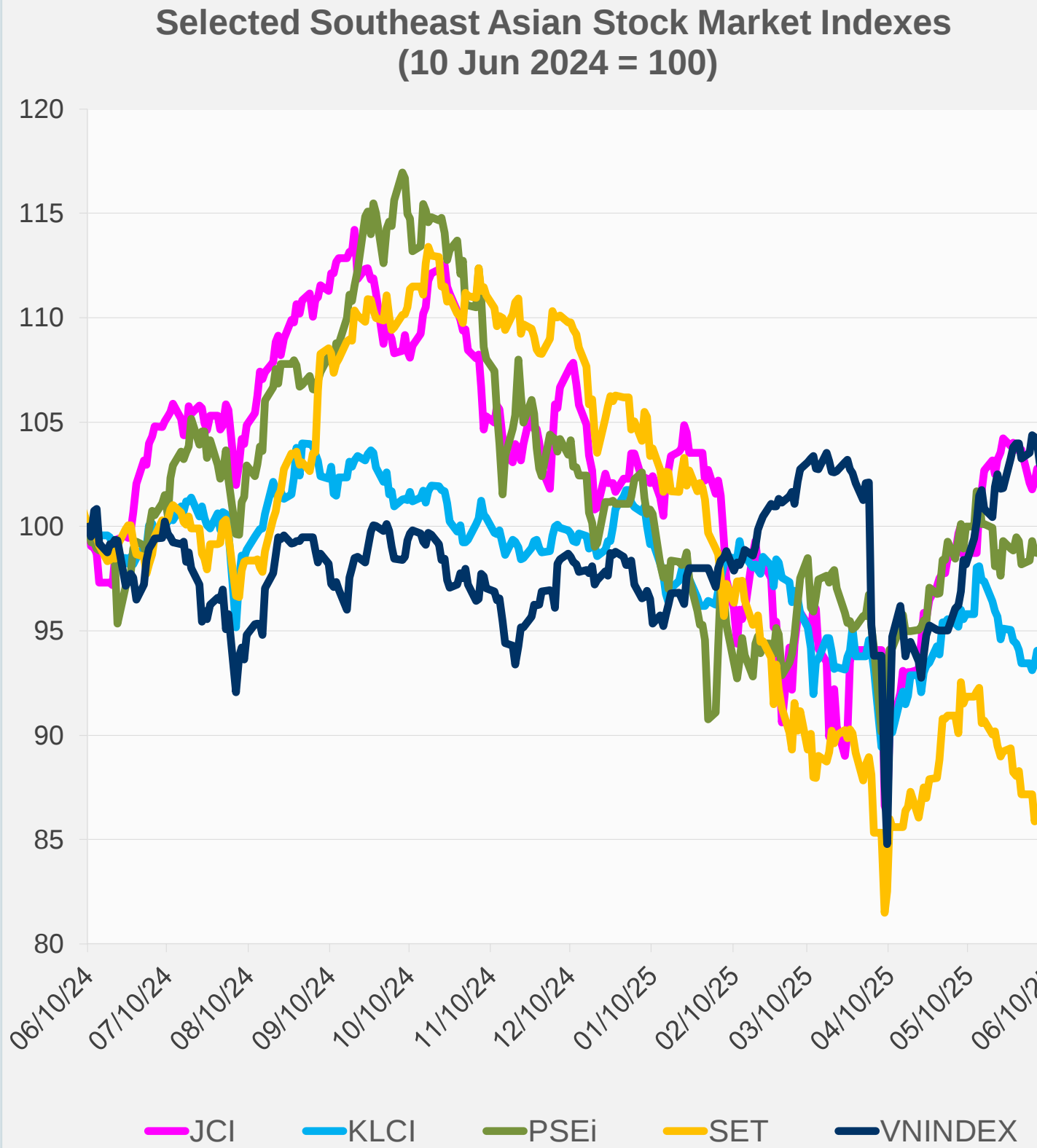
Source: Haver Analytics.

STOCK INDEXES

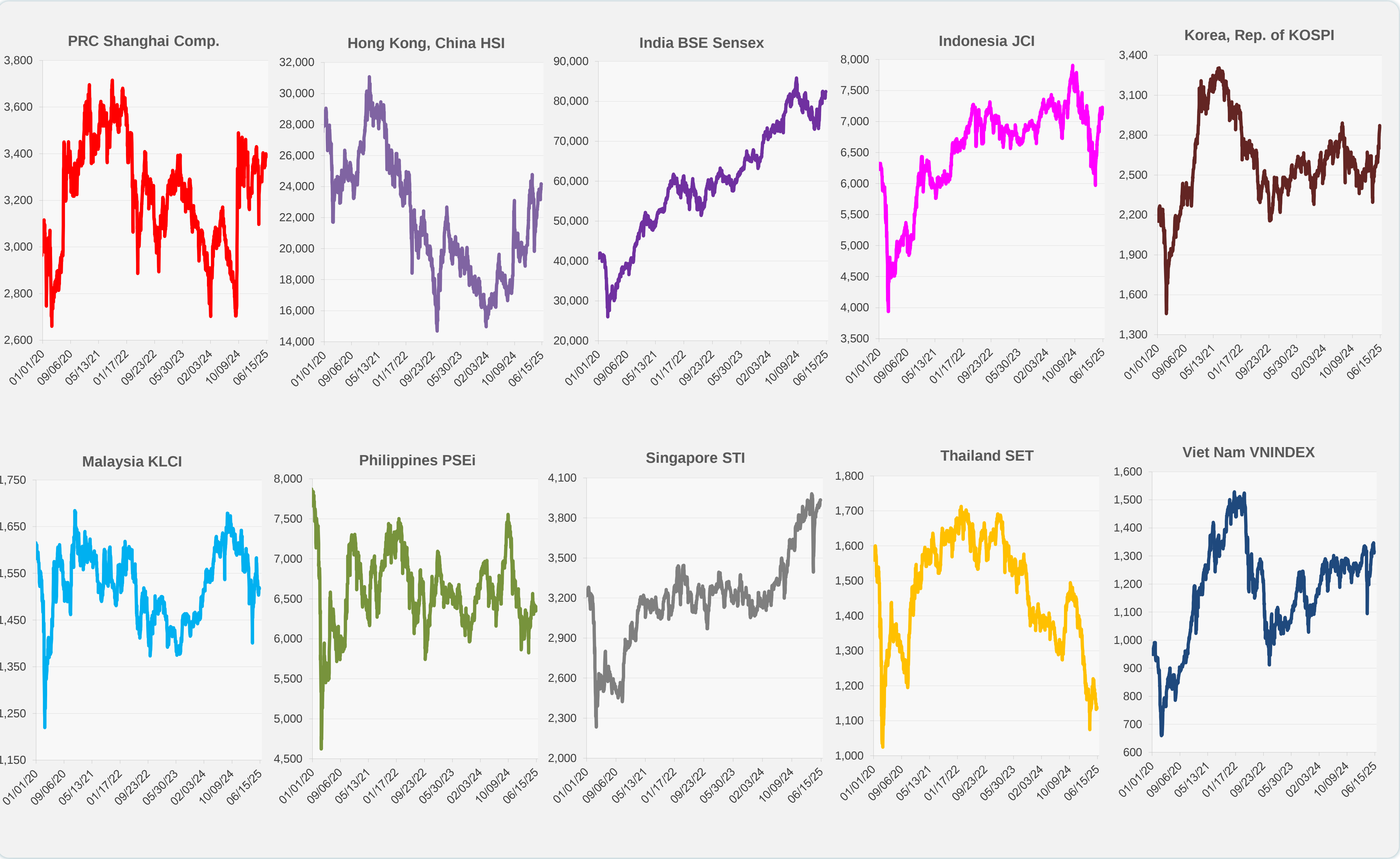
|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 42,866.87      | 0.25                       | 0.76                    |
| US NASDAQ            | 19,714.99      | 0.63                       | 2.09                    |
| US S&P 500           | 6,038.81       | 0.55                       | 2.67                    |
| UK FTSE 100          | 8,853.08       | 0.24                       | 8.32                    |
| EURO STOXX 50        | 5,415.38       | -0.11                      | 10.61                   |
| Japan NIKKEI 225     | 38,211.51      | 0.32                       | -4.22                   |
| Bangladesh DSEX      | 4,709.09       | 0.00                       | -9.76                   |
| PRC Shanghai Comp.   | 3,384.82       | -0.44                      | 0.99                    |
| Hong Kong, China HSI | 24,162.87      | -0.08                      | 20.45                   |
| India BSE Sensex     | 82,391.72      | -0.06                      | 4.95                    |
| Indonesia JCI        | 7,230.75       | 1.65                       | 2.13                    |
| Korea, Rep. of KOSPI | 2,871.85       | 0.56                       | 19.69                   |
| Malaysia KLCI        | 1,516.95       | -0.16                      | -7.63                   |
| Pakistan KSE 100     | 122,024.44     | 0.32                       | 4.29                    |
| Philippines PSEi     | 6,347.67       | -0.91                      | -2.77                   |
| Singapore STI        | 3,933.80       | -0.06                      | 3.86                    |
| Sri Lanka CSEALL     | 17,500.24      | 0.00                       | 9.76                    |
| Taipei,China TWSE    | 22,242.14      | 2.07                       | -3.44                   |
| Thailand SET         | 1,139.16       | 0.35                       | -18.64                  |
| Viet Nam VNINDEX     | 1,316.23       | 0.43                       | 3.90                    |



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.



Sources: CEIC Data Company and Haver Analytics.

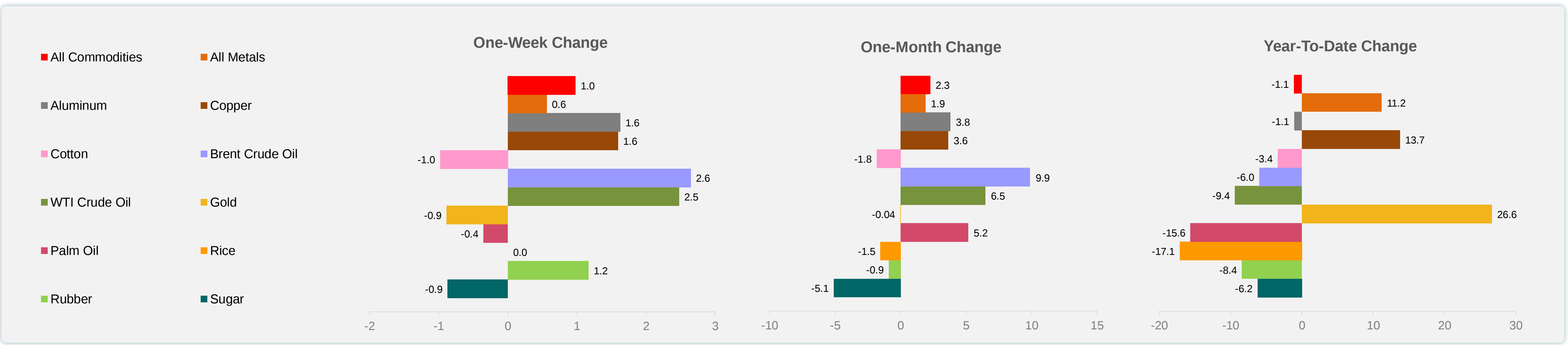
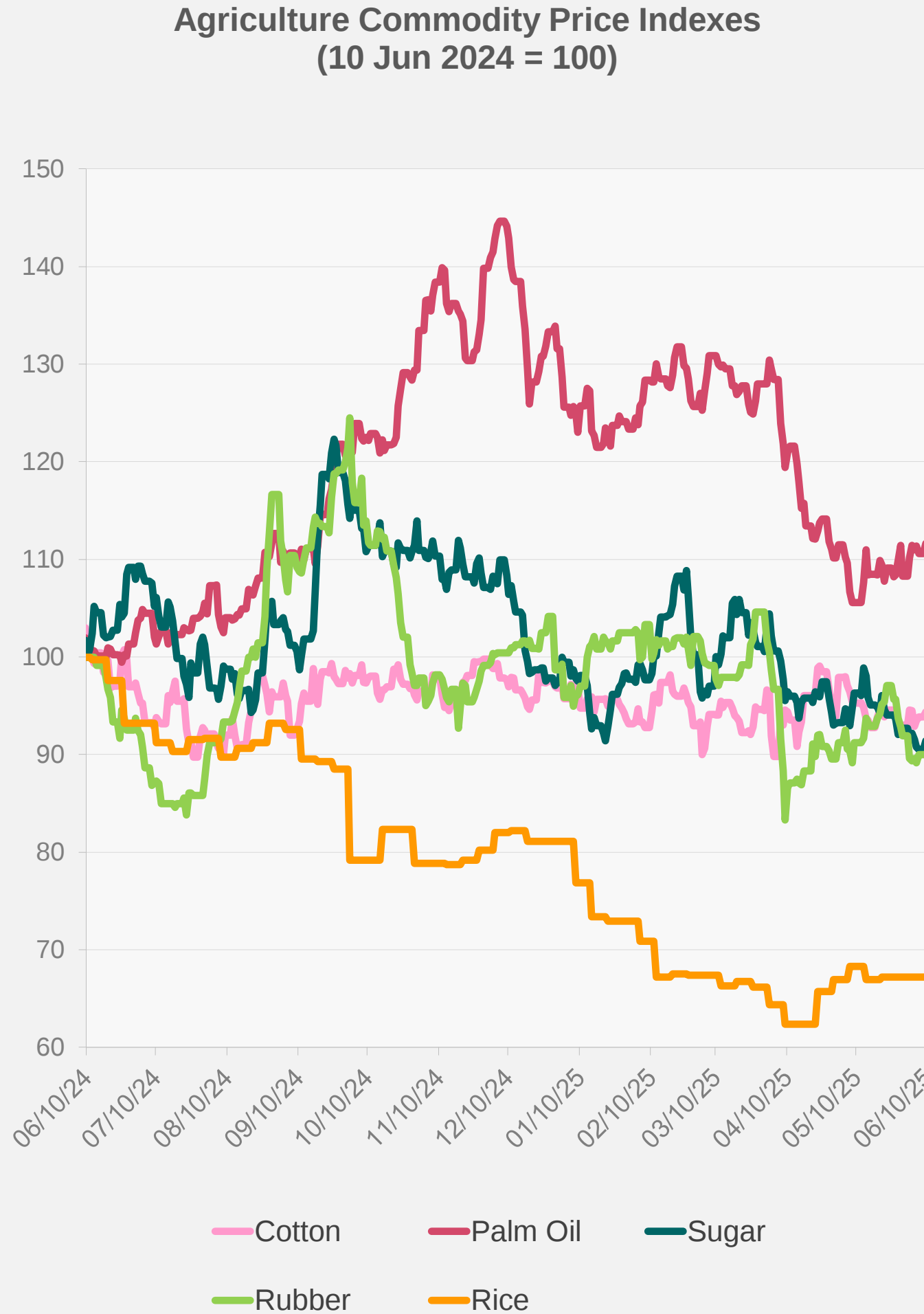
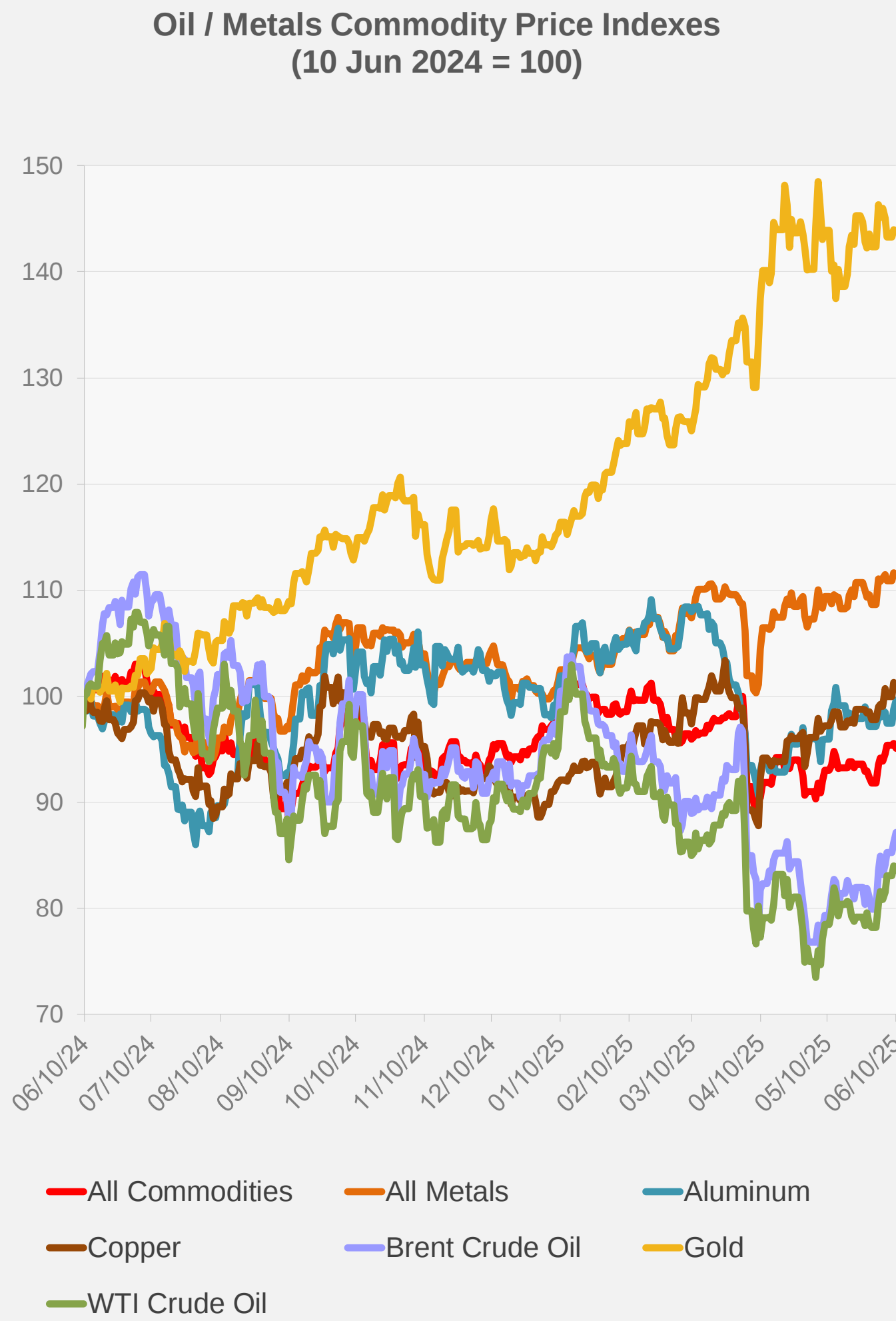
Daily Market Watch

# COMMODITY PRICES

11 June 2025, 9:00 AM Manila

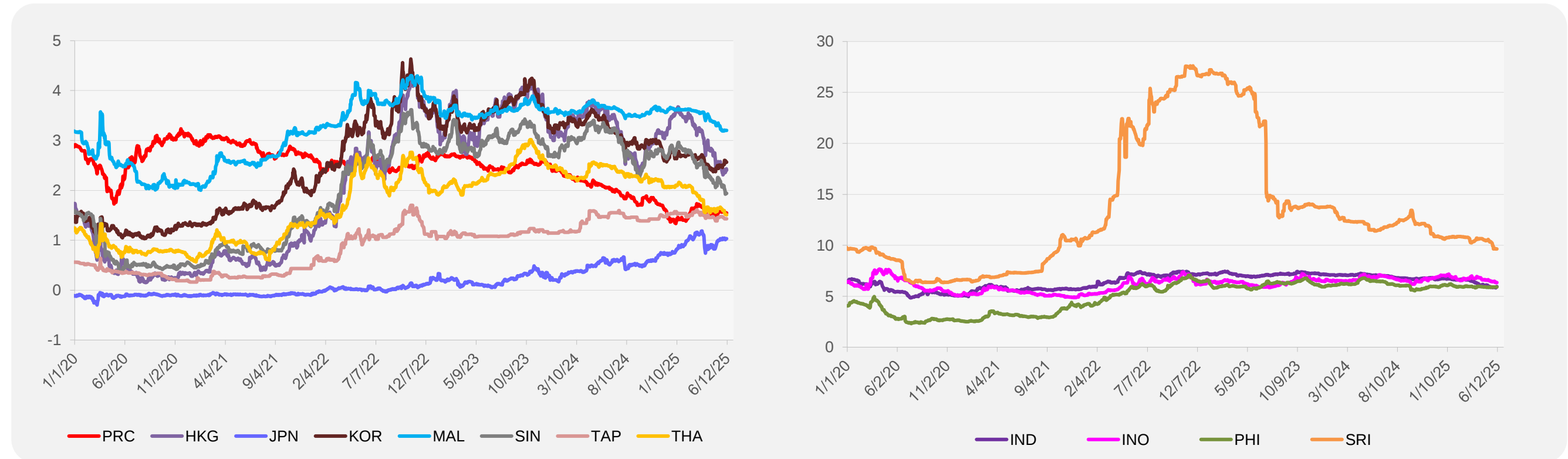
|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 543.56         | -0.46                      | -1.11                   |
| S&P All Metals      | US\$              | 341.77         | -0.14                      | 11.19                   |
| Aluminum            | US\$/metric ton   | 2,499.87       | 0.88                       | -1.06                   |
| Copper              | US\$/metric ton   | 9,840.60       | -0.49                      | 13.73                   |
| Cotton              | US cents/lb       | 63.67          | -0.89                      | -3.38                   |
| Brent Crude Oil     | US\$/barrel       | 69.68          | 1.13                       | -5.98                   |
| WTI Crude Oil       | US\$/barrel       | 64.98          | -0.47                      | -9.40                   |
| Gold                | US\$/troy oz      | 3,323.69       | -0.08                      | 26.64                   |
| Palm Oil            | US\$/metric tonne | 928.17         | -0.55                      | -15.63                  |
| Rice <sup>1</sup>   | US\$/metric ton   | 445.00         | 0.00                       | -17.13                  |
| Rubber <sup>2</sup> | US\$/kg           | 216.90         | 0.42                       | -8.40                   |
| Sugar               | US cents/lb       | 17.07          | 0.00                       | -6.21                   |

<sup>1</sup> Latest closing price from 4 June 2025.  
<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.

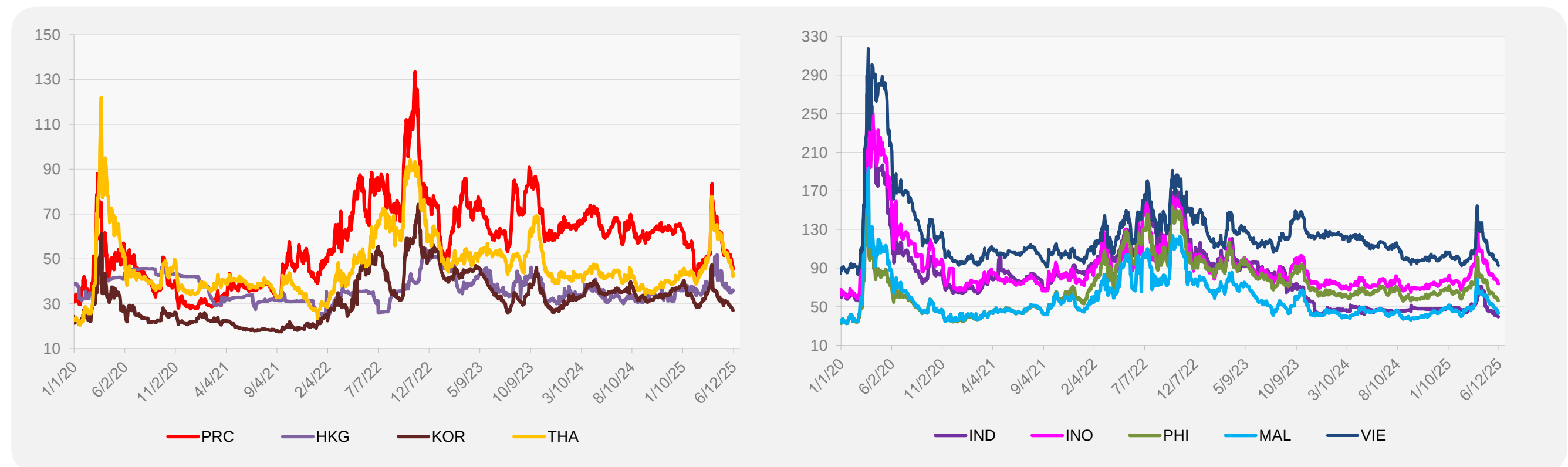


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.